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financial

bridge

THE YILAIME CORPORATION

# Who are we?

We are an international exporting company that provides individualized and unique products and services to our customers.





**Complete solutions to meet challenges**

2

**We offer a complete exporting solution to help companies meet supply chain and funding challenges.**

# what do we do?

more than an exporting company

We export a broad range of goods and services tailored to customers needs.

From software and computer equipment to accounting and management systems control and support; from artifacts and fine wine, to produce such as nuts, to developing marketing programs, and securing licensing technology to help companies grow, we offer a complete exporting solution to help companies meet supply chain and funding challenges.

we offer complete solutions to company's supply chain and funding challenges.



**Achieve rapid and sustained annual turnover and growth.**

4



**We provide innovative and cost effective goods and services, and help our customers tap into funding opportunities so their businesses can grow.**

# our approach

## one stop shop

Our approach to exporting is to be a one stop shop matching customers needs - especially for products and services from Hong Kong and the USA.

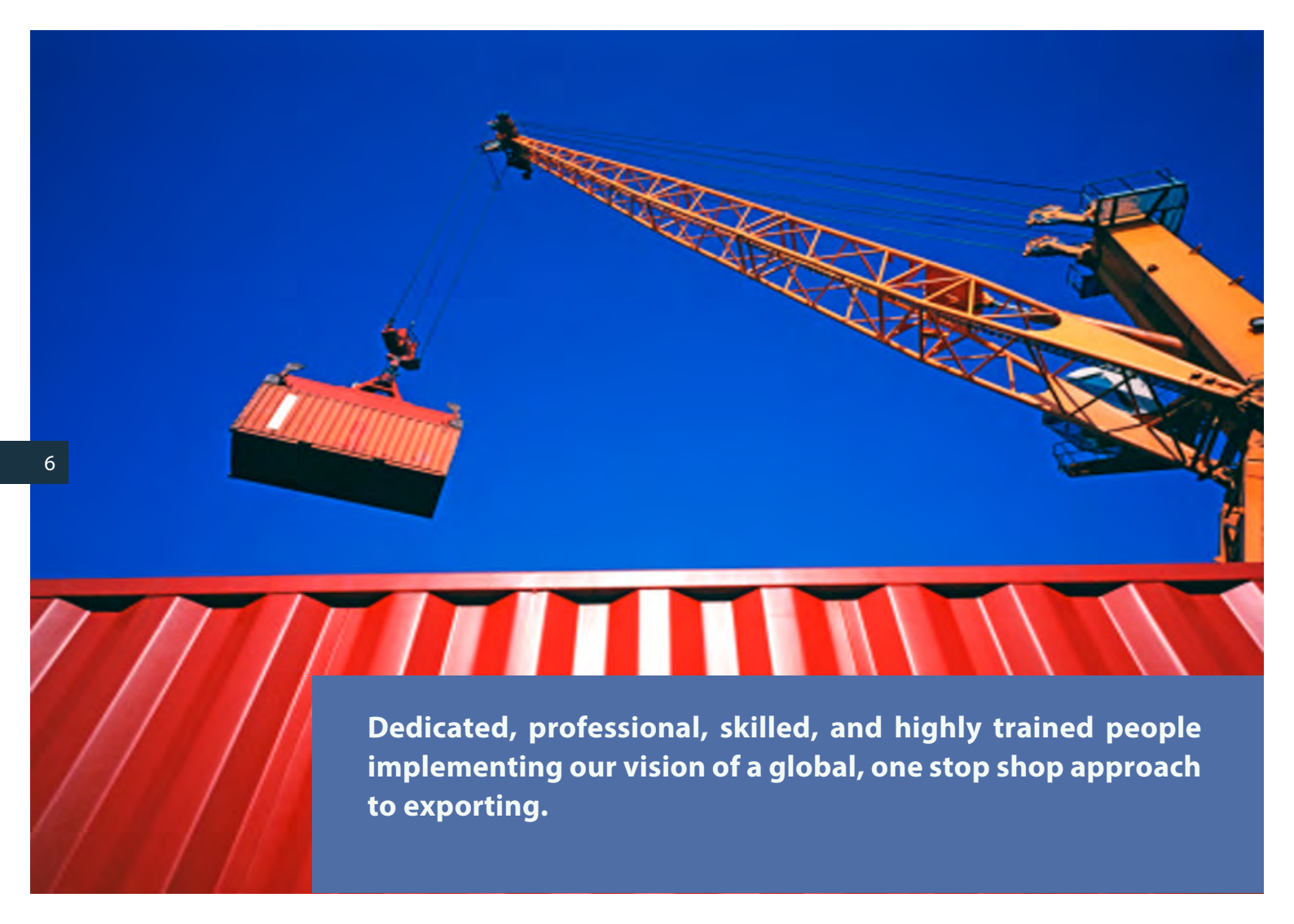
We provide innovative and cost effective goods and services to customers and where possible help customers tap into funding opportunities that we think are golden.

- especially funding opportunities with USA Exim Bank.



Additionally, we want to leverage our resources by partnering with Hong Kong based financial institutions and national insurance bodies and the Exim Bank to achieve rapid and sustained annual turnover and growth.

we offer complete solutions to company's supply chain and funding challenges.



**Dedicated, professional, skilled, and highly trained people implementing our vision of a global, one stop shop approach to exporting.**



# organization office & growth

three-fold increase

We are a limited liability company with offices in:

**China:**

- Hong Kong
- Beijing
- Guangzhou

**USA:**

- McLean, VA
- Dallas, Texas
- Boston, MA

We are a small exporting company with an annual turnover of \$4.1 mil USD - up 75% from 2010.

We have a staff of 13 dedicated professional and highly trained people implementing our vision of a global, one stop shop approach to exporting.

Though we are small today, our approach is to partner with great companies, outsourcing financial institutions, and innovative partners, vendors, and suppliers to become a large international exporting business.







**Each special work in the edition is individually hand crafted with the image created by the original artist and transported by hand.**

# background rapid growth

## fine art and artifacts exporting

Four years ago started out in China exporting custom made fine art and artifacts from China to USA.

Using ancient technique for creating pottery called black China pottery combined designs from listed American artist with the Chinese technique to create a small exporting business.

From there learned the Chinese culture and was asked by local

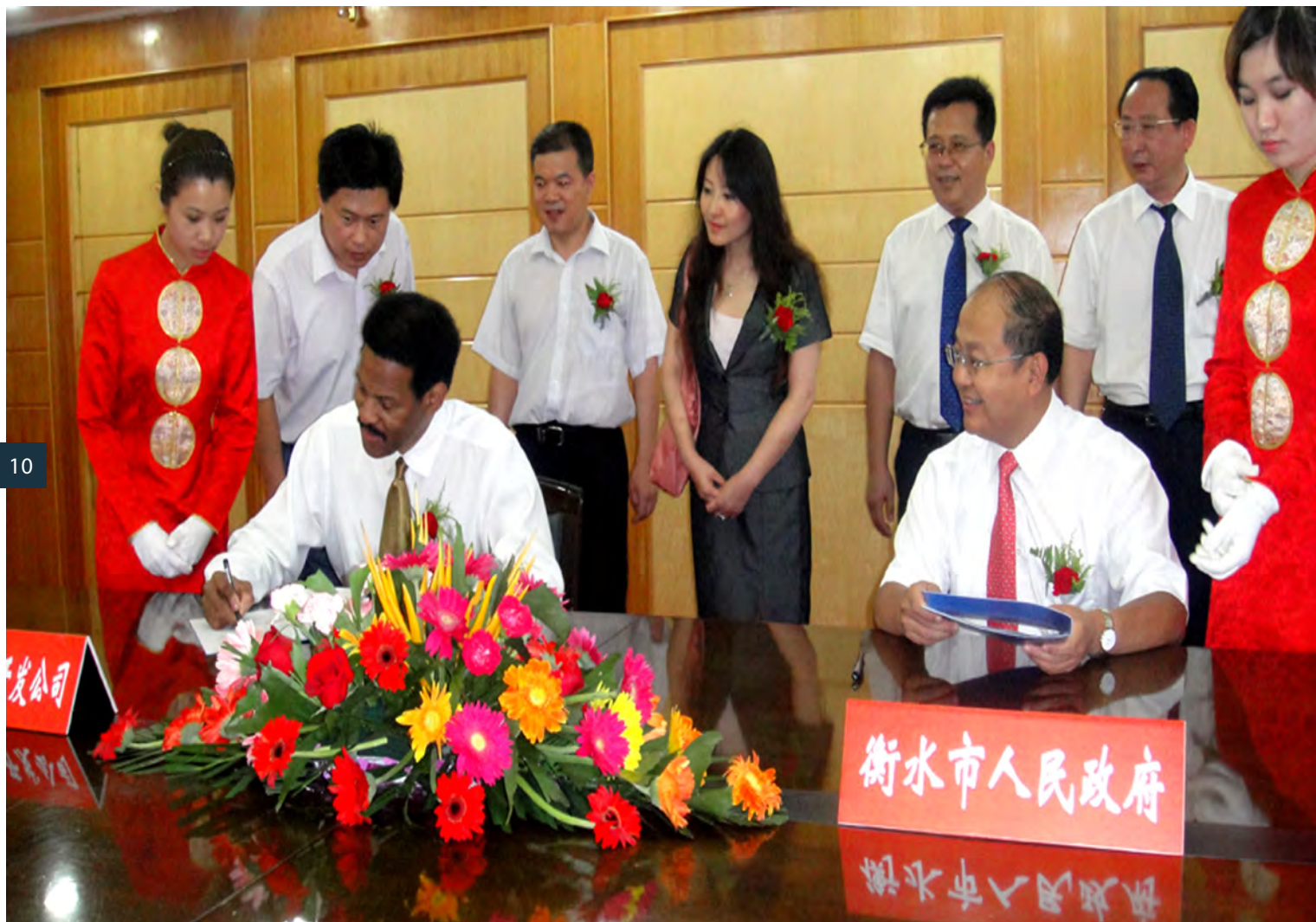
Chinese government officials to help bring business to their community. Developed a trade mark process called "AmericaTowne" and "AmericaStreet."

*Known for its simple shapes, graceful carvings and beauty, China's black pottery dates back nearly 5,000 years. Early works first appeared in B.C. 1810.*

*The black pottery process uses natural resources formed over one million years ago to produce a product that is black as pitch, as bright as a mirror, and solid as rock. Making black pottery is complex.*

*The burning process is difficult producing a low yield that does not fade, change color, or erode resulting in rare works lasting for a lifetime.*









# types of goods

Mix: 67%

costs controlled and efficient

Type
Computer & Software
Computer, network, security, storage, data, voice, video and customize software equipment
Chemical equipment & technology
Chemical production facilities, equipment, technology and patents
Agricultural
Nuts, sugar, flower, and oils
Wine & Artifacts
Wines, fine art, art, lithographs, paintings, sculptures, and image rights



**USA Ex-im Bank lends billions in China.**



# types of services

Mix: 33%

removing barriers

Type
Management Consulting Services
Project Development and Design, Project funding and capital acquisition program services
Accounting, Auditing, and Reporting Services
Integrated management systems and accounting processes
Marketing Services
National and International marketing strategy and campaign
Technology Sourcing Consulting
Technology, Patent, and Trademark Rights and Acquisitions Consulting Services
Education, Culture & Residency
Educational and cultural recruitment and placement; investor & employment resident Services



**Companies need money to operate and grow. USA Exim Bank under certain circumstances can provide the money normally at less cost than can be found in traditional banks. Exim Bank has been around for nearly 71 years.**

Our Customers  
well run with strong support

**MULTI-MILLION USD IN TURNOVER**  
WANT TO EXPAND, GROW, REACH NEW MARKETS



### **UNIQUE CHALLENGES, REQUIRING SOLUTIONS TO MATCH**

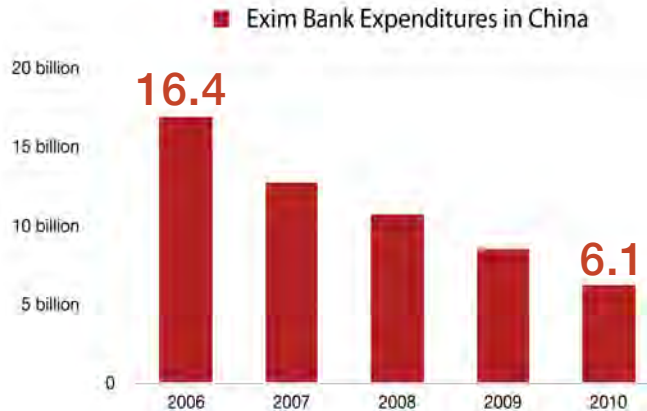
Well run companies primarily located in China who are looking to grow their company using innovative techniques and solutions.

These companies often have the support of the local government and work with the local government to develop major projects to help increase jobs and employment in the local area.



### **A look at the past**

**In 2006, USA Exim Bank exposure in China exceed expenditures of 16.4 billion RMB. Just four years later, in 2010, this exposure dropped to less than a 6.1 billion RMB. We are looking for companies to help reverse the trend and receive funds of 10.4 billion RMB.**



## A DIP IN EXPOSURE

PRESENTS A GREAT OPPORTUNITY

*Why would USA Ex-im Bank lend money to you?*

USA Exim Bank's purpose is to help the USA economy grow by providing funding to creditworthy companies around the world that buy USA made goods and services.

This means that if you are in the market for goods and services that you have previously brought from another source outside of China, you want to look at the USA for funding and business growth opportunities.

**The bank spends billions of dollars:**

In 2006, over 16.4 billion RMB were allocated to companies in China.

**You must know about the program to get funded:**

Just four years later, in 2010, this exposure dropped to 6.1 billion RMB.



## REVERSE THE TREND

GOAL 16.4 BILLION RMB

*How can we achieve 16.4 billion in funding?*

This drop indicates perhaps that businesses sought other funding that may have been readily available. However in today's climate where funding sources are quickly drying up, USA Exim Bank is the way to secure funding fast for both small and large creditworthy businesses. With the right mix of companies and Yilaime's innovative system, we can get the funding number back up to 16.4 billion RMB or even more. This is win-win business for the Bank, customers, and the business environment in the US and China.

**Our Mission:**

Yilaime's mission is to help reverse the downward spiral and turn the funding trend back up where China businesses receive \$2.6 billion USD..

**Be apart of the upward trend - receive funding:**

If you are a credit worthy business looking for capital and innovative products and services to expand your business, you want to talk with us.



**Yilaimei can help you to gain access to technology, goods and services and funds to grow your business.**



# bank letter of interest



EXPORT-IMPORT BANK  
OF THE UNITED STATES

August 29, 2011

Mr. Al Perkins  
Co-Chairman  
Yialamei USA LLC - Yazzys Fine Art Corp  
10130 Mallard Creek Road, Suite 300  
Charlotte, NC 23113  
Fax No. 804-537-0635 / Telephone No. 804-537-0635

Re: Letter of Interest No. LI086419XX – China (Mainland)

Dear Mr. Perkins:

We are pleased to provide you with Ex-Im Bank's Letter of Interest for Hengshui Yilamei Tourism Development Center Foreign Invested Partnership in China (Mainland). Our review of the participant and product information in your application indicates that Ex-Im Bank support may be available for this transaction. This Letter of Interest is not, however, a financing commitment. The indicative terms referenced in this Letter of Interest are valid until **March 14, 2012**.

The Term Sheet attached to this Letter of Interest sets forth Ex-Im Bank's indicative terms of support based upon the transaction information we have received to date. If, however, the U.S. exporter is facing foreign competition which is supported by a foreign export credit agency offering more favorable financing terms, Ex-Im Bank may consider matching those terms.

Please note that Ex-Im Bank support generally is provided only where there is a demonstrated need, either to meet competition from a foreign export credit agency supporting a foreign exporter or to overcome a lack of financing from private sources for the U.S. export.

The limited nature of our review of a request for a Letter of Interest does not include evaluation of all the issues that may arise in Ex-Im Bank's consideration of financial support. The attached Program Guidelines set forth Ex-Im Bank's general policies and requirements which you should consider as you structure this transaction. Please specifically refer to section 3.03 of the Program Guidelines. Ex-Im Bank will complete a thorough review of policy and creditworthiness issues at the time of Final Commitment application.

If you would like Ex-Im Bank to consider issuing a Final Commitment, the borrower (in the case of either a direct loan or a guarantee) or the lender (in the case of a guarantee) must submit a complete Final Commitment application together with a copy of the export contract between the U.S. exporter and the foreign buyer. Only those eligible items shipped no earlier than the date of this Letter of Interest (and a maximum of 24 months before Ex-Im Bank receives a complete Final Commitment application) may be considered for Ex-Im Bank support. (Please note that the shipments more than 12 months prior to a Final Commitment Application may affect repayment terms.) In addition, all long-term cases can obtain local cost support when the costs are connected to the U.S. exporters responsibilities in carrying out his contract.

If you have any questions about this Letter of Interest, please contact the Ex-Im Bank International Business Development Officer, James Lewis at telephone (202) 565-3716.

Sincerely,

John A. McAdams  
Senior Vice President  
Export Finance

Enclosures

## TERM SHEET FOR LETTER OF INTEREST NO. LI086419XX

<b>Exporter</b>	YIALAMEI USA LLC - YAZZYS FINE ART CORP., CHARLOTTE, NORTH CAROLINA	
<b>Supplier</b>	YIALAMEI USA LLC - YAZZYS FINE ART CORP., CHARLOTTE, NORTH CAROLINA	
<b>Buyer</b>	HENGSHUI YILAMEI TOURISM DEV CTR FOREIGN, TAOCHENG DISTRICT, HENGSHUI CITY 053000, CHINA (MAINLAND)	
<b>End-user</b>	HENGSHUI YILAMEI TOURISM DEV CTR FOREIGN, TAOCHENG DISTRICT, HENGSHUI CITY 053000, CHINA (MAINLAND)	
<b>Borrower</b>	HENGSHUI YILAMEI TOURISM DEV CTR FOREIGN, TAOCHENG DISTRICT, HENGSHUI CITY 053000, CHINA (MAINLAND)	
<b>Guarantor (1.01)*</b>	SEE PROGRAM GUIDELINES	
<b>Goods and Services (Items):</b>	Development of industrial park to provide US based energy efficient battery technology, engineering, recruitment and management services	
<b>U.S. Content</b>		\$85,000,000
<b>Eligible Foreign Content</b>		\$0
<b>Contract Price</b>		\$85,000,000
<b>Less: Cash Payment (Minimum - 15% of Contract Price)</b>		\$12,750,000
<b>Amount of Contract Price Financed (Financed Portion 85%)</b>		\$72,250,000
<b>Ex-Im Bank Category of Risk</b>	Sovereign	( )
	Public Non-Sovereign	( )
	Private	(x)
<b>Program Options Available</b>	Direct Loan	(x)
	Guaranteed Loan	(x)
	Medium-Term Insurance	( )
<b>Maximum Repayment Term (1.05*)</b>	20 semiannual payments from the Starting Point.	
<b>Interest Rates (1.04*)</b>		
<b>Direct Loan</b>	The Ex-Im Bank Lending Rate as defined in section 1.04 of the Program Guidelines. The Ex-Im Bank Lending Rate applicable to the minimum repayment term indicated above is 3.28% per annum from August 15, 2011 to September 14, 2011	
<b>Guaranteed Loan</b>	To be determined by Guaranteed Lender	
<b>Commitment Fee (1.02*)</b>		
<b>Direct Loan</b>	1/2 of 1% per annum	
<b>Guaranteed Loan</b>	1/8 of 1% per annum	
<b>Exposure Fee (1.03*)</b>	Refer to attached Exposure Fee Advice for information concerning Ex-Im Bank's determination of Exposure Fees. Ex-Im Bank will specify the fee at the time of issuance of a Preliminary or Final Commitment.	
<b>LI Expiry Date (1.13*)</b>	<b>March 14, 2012</b>	

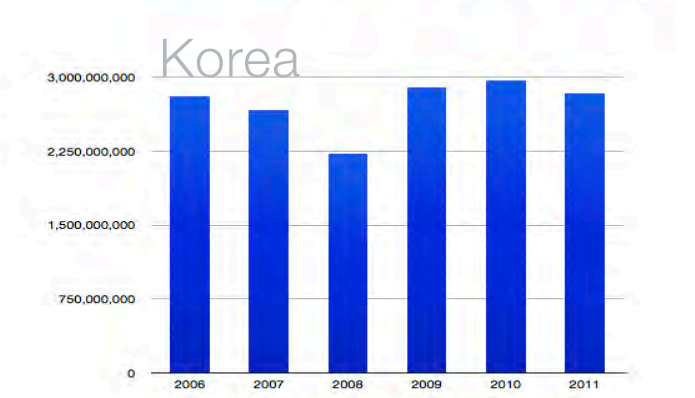
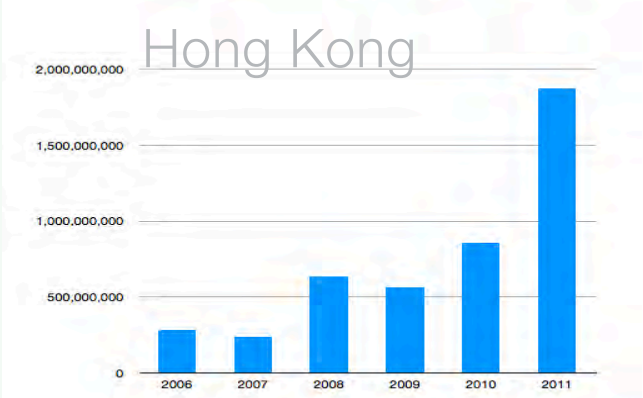
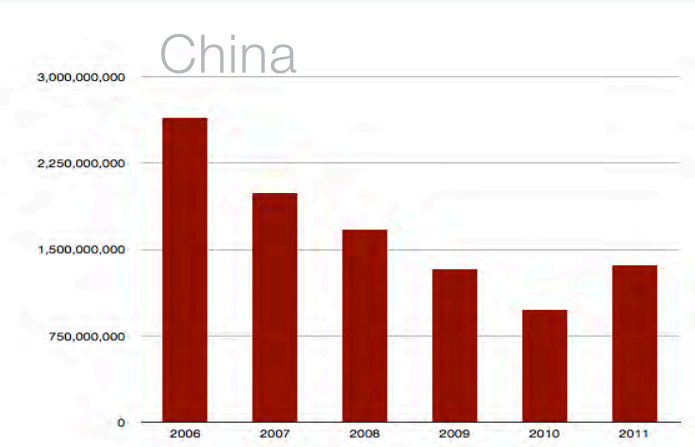
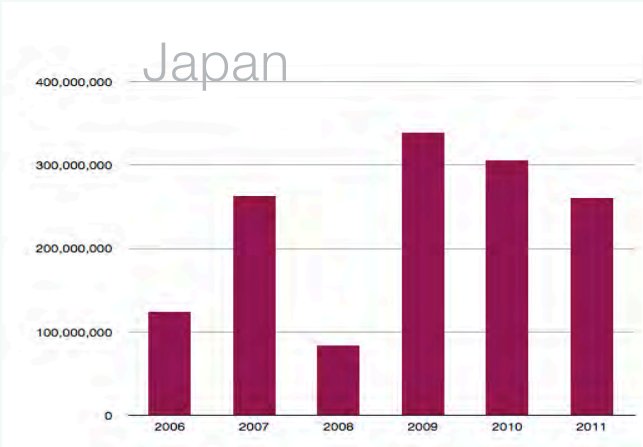
\*Refer to indicated section of attached Program Guidelines for additional information.

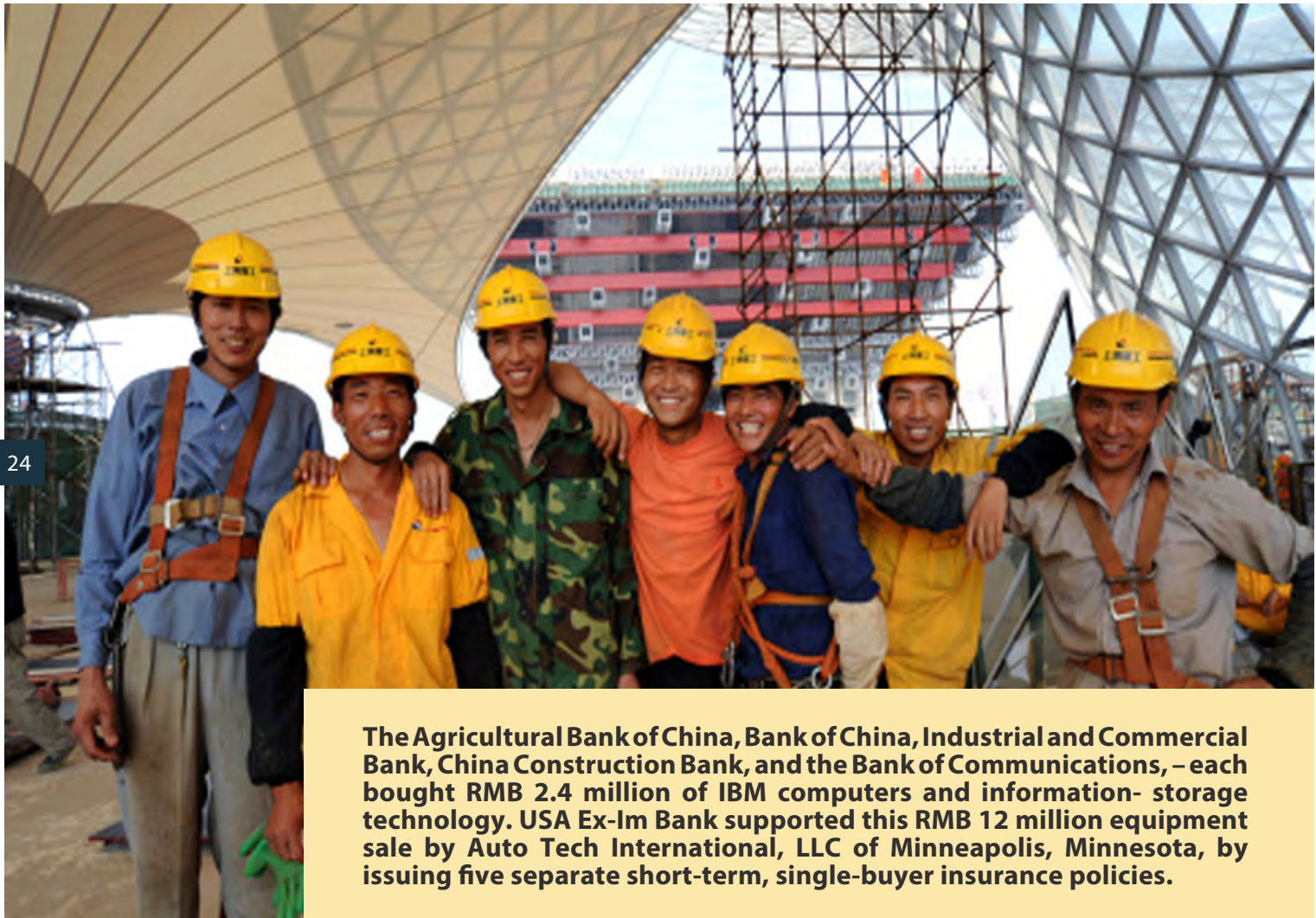


**Key countries in the Asia and the amount of funds allocated by USA Exim Bank by Country.**

# bank

## expenditures by key countries





**The Agricultural Bank of China, Bank of China, Industrial and Commercial Bank, China Construction Bank, and the Bank of Communications, – each bought RMB 2.4 million of IBM computers and information- storage technology. USA Ex-Im Bank supported this RMB 12 million equipment sale by Auto Tech International, LLC of Minneapolis, Minnesota, by issuing five separate short-term, single-buyer insurance policies.**



# loans in China

some recent loans completed

**EXPORT-IMPORT BANK OF THE UNITED STATES**  
**SUMMARY OF MINUTES OF THE SPECIAL MEETING OF BOARD OF DIRECTORS**

25

<b>Borrower</b>	<b>Product</b>	<b>Date</b>	<b>Amount</b>	<b>Years</b>
ICBC FINANCIAL LEASING - Beijing	HARVESTING Equip	8/29/2011	\$62 mil	7
XINJIANG AGRICULTURE GROUP	HARVESTING Equip	7/14/2011	\$11 mil	7
AIR CHINA LIMITED, BEIJING	Aircraft	7/7/2011	\$30 mil	12
AIR CHINA LIMITED, BEIJING	Aircraft	5/5/2011	\$20 mil	12
China Merchants Bank Co., Ltd., Shenzhen, China	Soybeans & Cotton	10/20/2011	\$20 mil	2



**Zhou Brothers with Chinese President Hu Jintao and US President Barack Obama. Photo by Pete Souza, official White House photographer.**

# Our Supply & Funding Partners world-class

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**Hong Kong Export Credit Insurance Corporation**  
香港出口信用保險局

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The Rapid, Economical and Low Risk Path to Growth

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**The Rapid, Economical and Low Risk Path to Growth**

Dow Technology Licensing is your portal to industry-leading process and catalyst technologies that enable you to produce a broad range of products, with highly favorable economics. Minimize your initial investment in your plants. Maximize your return on that investment. We can help through:

- Outstanding proven technologies and catalysts that deliver sustainable, superior performance
- Ongoing support that ensures ease of technology implementation and reliable, safe, trouble-free operations
- Access to improvements in process and catalyst technologies, stemming from Dow's continuing investment in innovation, to help sustain your long-term competitive advantage
- Technology and manufacturing experts who tailor solutions to meet your specific needs

**George Qin, CPA, CMA, MBA**  
AUDIT PARTNER

**malonebailey** LLP  
CERTIFIED PUBLIC ACCOUNTING FIRM











## AMERICATOWNE

Project name: AmericaTowne

Build AmericaTowne in Hengshui Lake Ecological City, Hebei China to meet the growing demand by citizens for more leisure and tourism opportunities.

AmericaTowne takes advantage of the increased demand for tourism and leisure providing unique one of kind places for people to go spend their leisure time. Situated on 33 plus acres in Hengshui Lake, Hengshui China.

## NANING

Project name: Zhou Brothers International Art Valley

To provide a world-class international cultural and leisure complex to support the nation's and region's objectives of developing and promoting the cultural industry to become a "national economic backbone industry.

Location: Guangxi Province Scale: 3,000 mu.

## DOW PROJECT

Project name: Dow Jingxin Project

Develop major chlorinated polyethylene rubber (also called CM elastomer) production facility on 1,500 mu of land in Hengshui City, China using Dow based technology. Long term Chemical Facility Development Project will enable Jingxin to take a lead position in the elastomeric polymer, chlorinated polyethylene (CPE) production market within China.

# CONTACT

## YILAIME CORPORATION

[www.yilaime.com](http://www.yilaime.com)

- T** 852-8191-7638 - Hong Kong
- T** 86-132-9227-6582 - Mainland China
- T** 1 804-537-0635 - USA
- F** 1 702-727-1143 USA
- E** [ap@yilaime.com](mailto:ap@yilaime.com)



YOUR CONTACT

Name